

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 June 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AviChina Industry & Technology Company Limited
Date Submitted	3 July 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2357 Description : <u>H Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	2,356,433,902	RMB1	RMB2,356,433,902					
Increase/(decrease)	3,609,687,934		RMB3,609,687,934					
Balance at close of the month	5,966,121,836	RMB1	RMB5,966,121,836					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>Domestic</u>	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	3,609,687,934	RMB1	RMB3,609,687,934					
Increase/(decrease)	(3,609,687,934)		RMB(3,609,687,934)					
Balance at close of the month	Nil	RMB1	Nil					

2. Preference Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u> </u>	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* :

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
	H Shares	Domestic		
Balance at close of preceding month	2,356,433,902	Shares 3,609,687,934	N/A	N/A
Increase/ (decrease) during the month	3,609,687,934	(3,609,687,934)	N/A	N/A
Balance at close of the month	5,966,121,836	0	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Optic Particulars of share				- /	No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
(Note 1)						
2. N/A						
(///)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tc	otal A. (Ordin		N/A	
			· ·	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise o	f			
options (State currenc	y)			N/A		

Warrants to Issue Share	es of the Issuer which are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	<u> </u>					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A						
	<u> </u>					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	(/ /)					
(/ /)	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	

Convertibles (i.e. Co	nvertible into Sha	res of the Issuer w	hich are to be L	listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)		<u> </u>				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A	()					
<u>J. IVA</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	N/A	_
			(Prefere	nce shares)	N/A	_
			(0	Other class)	N/A	_

Ful if a	Options (other than under Share Option Schemes) l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
5.	11/11		
·	(//)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Type of issue Inotation 1. Rights issue At price : State Issue and allotment $(/// /)$ 1. Rights issue At price : State Issue and allotment $(/// /)$ 2. Open offer At price : State Issue and allotment $(/// /)$ 2. Open offer At price : State Issue and allotment $(/// /)$ 3. Placing At price : State Class of shares issuable			ements in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
I. Rights issue At price : State currency Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (d/mm/yyyy) EGM approval date: (// /) (At price : State currency Class of shares issuable (// /) 2. Open offer At price : State currency Issue and allotment (// /) Issue and allotment (// /) (At price : State currency Issue and allotment (// /) (At price : State currency Issue and allotment (// /) (At price : State currency Class of shares issuable (// /) (At price : State currency Issue and allotment (//) (At price : State currency Issue and allotment (//) (At price : State currency Issue and allotment (//) (At price : State currency Issue and allotment (//) (At price : State currency Issue and allotment (//) (At price : State currency Issue and allotment (//) (At price : Currency Issue and allotment (//) (At price : State currency Issue and allotment (//) (At currency Issue and allotment (//) (At currency Issue and allotment (//) (At currency Issue and allotment (//) (At price :		Type of Issue							month
1. Rights issue At price : eurrency date : (dd/mm/yyyy) EGM approval date: $(// /)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (//) $(//)$ 2. Open offer At price : State currency Issue and allotment date : (//) $(//)$ 3. Placing At price : State currency Class of shares issuable (//) $(//)$ 3. Placing At price : State currency Issue and allotment date : (//) $(//)$ $(Mote 1)$ Issue and allotment date : (//) $(//)$ N/A N/A 4. Bonus issue Class of shares issuable (//) $(//)$ $(//)$ N/A N/A 4. Bonus issue Issue and allotment (//) $(//)$ $(//)$ $(//)$ $(//)$ 4. Bonus issue EGM approval date: (//) $(//)$ $(//)$ $(//)$ $(//)$ 4. Bonus issue End allotment date: (//) $(//)$ $(//)$ $(//)$ $(//)$							_		
(dd'mn'yyy) = N/A = N/A $N/A = N/A$ $N/A = N/A = N/A$ $N/A = N/A$	1.	Rights issue			(/	/)		
$\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A - N/A}{N/A}$ $\frac{N/A - N/A - N/A}{At price : State}$ $\frac{Class of shares issuable}{(Note 1)}$ $\frac{Class of shares issuable}{(dd/mm/yyyy)}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{N/A}$ $\frac{N/A - N/A}{M/A}$					(/	/)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(// /)$ Begin approval date: $(// /)$ $(// /)$ Begin approval date: $(// /)$ $(//)$ Begin approval date: $(//)$ $(//)$ Begin approval date: <td< td=""><td></td><td></td><td></td><td>(dd/mm/yyyy)</td><td></td><td></td><td></td><td>N/A</td><td>N/A</td></td<>				(dd/mm/yyyy)				N/A	N/A
2. Open other At price : currency $ate : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State $(Note 1)$ (N/A N/A) N/A N/A N/A N/A M/A N/A									
a. Placing At price : State currency Class of shares issuable (//) (//) (//) (//) (//) (//) (//) (//	2.	Open offer			(/	/)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment (//) Bonus issue $(Mote 1)$ Issue and allotment $(//)$ Class of shares issuable $(//)$ N/A N/A Image: Note 1 bit of the state issue $(//)$ $(//)$ $(//)$ Image: Note 1 bit of the state issue $(//)$ $(//)$ $(//)$ Image: Note 1 bit of the state issue $(//)$ $(//)$ $(//)$ Image: Note 1 bit of the state issue $(//)$ $(//)$ $(//)$ Image: Note 1 bit of the state issue $(//)$ $(//)$ $(//)$ Image: Note 1 bit of the state issue $(//)$ $(//)$ $(//)$ Image: Note 1 bit of the state issue $(//)$ $(//)$ $(//)$ Image: Note 1 bit of the state issue $(//)$ $(//)$ $(//)$ Image: Note 1 bit of the state issue $(//)$ $(//)$ $(//)$ $(//)$ Image: Note 1 bit of the state issue $(//)$ $(//)$ $(//)$ $(//)$ Image: Note 1 bit of the state issue $(//)$ $(//)$ $(//)$ $(//)$ Image: Note 1 bit of the state issue					(/	/)	N/A	N/A
3. Placing At price : currency issue : (dd/mm/yyyy) EGM approval date: (///) N/A N/A (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (//) (//) Issue and allotment (dd/mm/yyyy) EGM approval date: (//) (//) EGM approval date: (///) Issue and allotment (//) (//) EGM approval date: (///) EGM approval date: (///) I//									
4. Bonus issue	3.	Placing			([//)			
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/	/)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue			(/	/)		
<u>N/A</u> N/A				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

	No. of new	No. of
	shares of issuer	new
	issued during the	shares of
	month pursuant	issuer
	thereto	which
		may be
		issued
		pursuant
		thereto as
		at close
		of the
Type of Issue		month

5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>domest</u> <u>shares</u> (/ / (/ /	<u></u>	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						_
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

The movements in the numbers of the H shares and domestic shares of the Company were due to the completion of the H share full circulation plan on 15 June 2018, pursuant to which all domestic shares of the Company were converted into H shares of the Company of the same amount.

For details, please refer to the announcements of the Company dated 9 May 2018, 30 May 2018, 1 June 2018, 11 June 2018 and 15 June 2018.

Submitted by: <u>徐濱 (Xu Bin)</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.